

NOCIL LIMITED
SHAREHOLDING PATTERN AS ON 31.12.2011

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 500730 | | Name of Scrip : NOCIL | | Class of Security : Equity | | | Quarter Ended : 31.12.2011 | | |
|---------------------|---|------------------------|---------------------|---------------------------------------|--|---------------|--|------------------------|--|
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
| | | | | | (A+B)1 | (A+B+C) | Number of Shares | As a % | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals/H.U.F | 8 | 727040 | 727040 | 0.45 | 0.45 | 0 | 0.00 | |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 23 | 56874739 | 56874739 | 35.37 | 35.37 | 16686269 | 29.34 | |
| (d) | Financial Institutions/Banks | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | |
| | Sub-Total (A)(1) | 31 | 57601779 | 57601779 | 35.82 | 35.82 | 16686269 | 28.97 | |
| (2) | Foreign | | | | | | | | |
| (a) | Non Resident Individuals/ Foreign Nationals | | | | | | | | |
| (b) | Bodies Corporate | | | | | | | | |
| (c) | Institutions | | | | | | | | |
| (d) | Any Other (specify) | | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 31 | 57601779 | 57601779 | 35.82 | 35.82 | 16686269 | 28.97 | |
| (B) | Public Shareholding³ | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | Mutual Fund/UTI | 17 | 44480 | 2590 | 0.03 | 0.03 | | | |
| (b) | Financial Institutions/Banks | 44 | 3517227 | 3492957 | 2.19 | 2.19 | | | |
| (c) | Central/State Government(s) | 2 | 880 | 500 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | | | | | | | | |
| (e) | Insurance Companies | 11 | 5290161 | 5288861 | 3.29 | 3.29 | | | |
| (f) | Foreign Institutional Investors | 62 | 1318443 | 1282653 | 0.82 | 0.82 | | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | | |
| | Sub-Total (B)(1) | 136 | 10171191 | 10067561 | 6.33 | 6.33 | N . A. | N . A. | |
| (2) | Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 1718 | 12707252 | 12587911 | 7.90 | 7.90 | | | |
| (b) | Individuals | | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 138467 | 63384003 | 58511736 | 39.43 | 39.43 | | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh. | 592 | 15564457 | 15409897 | 9.68 | 9.68 | | | |
| (c) | Any Other(specify) | | | | | | | | |
| | Overseas Corporate Bodies | 1 | 5000 | 5000 | 0.00 | 0.00 | | | |
| | Non Resident Individuals | 628 | 1353298 | 1253778 | 0.84 | 0.84 | | | |
| | Any Other(Non Domestic Cos.) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(2) | 141406 | 93014010 | 87768322 | 57.85 | 57.85 | N . A. | N . A. | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 141542 | 103185201 | 97835883 | 64.18 | 64.18 | | | |
| | TOTAL (A)+(B) | 141573 | 160786980 | 155437662 | 100.00 | 100.00 | N . A. | N . A. | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| | | | | | 0.00 | 0.00 | N . A. | N . A. | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | GRAND TOTAL (A)+(B)+(C) | 141573 | 160786980 | 155437662 | 100.00 | 100.00 | 16686269 | 10.38 | |

V K Gupte
Company Secretary